

FREE TAX PREPARATION IN LIVINGSTON COUNTY



SERVICES

- Preparation of federal, state and city income taxes
- File all of the Tax Credits for which you are eligible (*Earned income, home heating, property tax, dependent care, and more*)
- E-Filing and Direct Deposit

ELIGIBILITY

- Household annual income is less than \$54,000

810-447-0868

If you pay rent, property taxes or heating bills but are not working, you may still be eligible for some tax credits. We also have a Homebound Program for those physically unable to visit a tax site. Call us for details.

BRIGHTON LIBRARY

100 Library Drive , Brighton 48116
Wednesdays, 1 p.m. to 9 p.m. (1/31, 2/14, 3/14)
& 4 p.m. to 9 p.m. (3/28)
Appointment necessary: 810-447-0868

HOWELL CARNEGIE DISTRICT LIBRARY

314 W. Grand River, Howell 48843
Saturdays, 10 a.m. to 2 p.m.
January 27 to April 14
Appointment necessary: 810-447-0868

BRIGHTON SENIOR CENTER

850 Spencer Road , Brighton 48116
Mondays, 9 a.m. to 4 p.m.
Tuesdays, 3 p.m. to 8 p.m.
January 22 to April 17
Appointment necessary: 810-447-0868



FREE DIY Taxes Online

If you make up to \$62,000 , file your own taxes for free online . Visit accountingaidsociety.org. We offer a free technical support Hotline to make filing easy!

TAX PREP CHECK LIST

IDENTIFICATION/SOCIAL SECURITY NUMBERS

- ID: Driver's License or State ID for yourself and spouse
- Social Security card for yourself, spouse and each dependent
- Taxpayers filing a joint return must both be present when the tax returns are prepared. Both spouses must sign a joint tax return.

INCOME STATEMENTS OR FORMS *(all that apply)*

- A copy of last year's return
- Wages *(all Forms W-2)*
- Unemployment *(Form 1099-G)*
- Pension *(Form 1099-R)*
- Social Security *(Form SSA-1099)*
- Supplemental Security Income (SSI), Letter from SSA
- Interest/Dividends *(Form 1099-INT or 1099-DIV)*
- DHS Assistance *(DHS Client Annual Statement)*
- Child Support *(Child Support Annual Statement)*
- Gambling/Lottery Winnings *(Form W-2G)*
- Miscellaneous Income *(Form 1099-MISC)*
- Any other income documentation you may have

PROOF OF EXPENSES *(all that apply)*

- Mortgage Interest *(Form 1098)*
- Medical or HMO Premiums paid for self and any family members
- Affordable Care Act Statements *(all that apply)*
 - Form 1095-A Health Insurance Marketplace
 - Form 1095-B Health Coverage
 - Form 1095-C Employer-Provided Insurance
- Dependent care expenses
- Student loan interest or tuition and course materials
 - Form 1098-E or 1098-T
 - and account transcript from school

AMOUNT OF ANNUAL HEATING COSTS—for the Michigan Home Heating Credit

- The amount you were billed for heating your home from 11/01/2016 to 10/31/2017. This information should be on your Dec. or Jan. utility bill. If you cannot find it, contact your heat provider. ***The Home Heating Credit is available for renters as well as homeowners.***

HOMEOWNERS—for the Michigan Homestead Property Tax Credit

- The 2017 taxable value of your home
- A complete copy of your summer and winter property tax bills for 2017

RENTERS—for the Michigan Homestead Property Tax Credit

- Your lease or rental contract
- Rent receipts for 2017
- Your landlord's name and address

DIRECT DEPOSIT: FASTEST AND SAFEST WAY TO RECEIVE YOUR REFUND

- Your bank or credit union name
- Routing number
- Account number *(must show proof)*

FINANCIAL TIPS!

- ✓ **No debit card? No problem!**
Get a debit card at a tax site and have your refund sent directly to your new card.
- ✓ **Put a plan in place for your tax refund**
Work with a personal financial coach to help you set and meet your goals.
- ✓ **Solve an issue with the IRS**
Our Low Income Taxpayer Clinic may be able to help.
- ✓ **Thinking of starting your own small business?**
Let us help with record keeping techniques from our small business financial services program.