

Background & Methodology

Conducted 5,000 surveys among residents in The Auto Club Group territory

• Fielding took place July 11 - 16, 2024

o Utilized a proprietary online research panel

o Weighted by age and gender within state

Key Measures

• Driving habits in school zones and bus stops

1. Do you typically drive passed pedestrian students in your daily commute	1. Do you typically drive passed pedestrian students in your daily commute or regular driving route during the school year?														
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total	
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000	
Yes	56%	44%	51%	47%	47%	45%	45%	48%	40%	51%	42%	43%	50%	46%	
No	44%	56%	49%	53%	53%	55%	55%	52%	60%	49%	58%	57%	50%	54%	

2. Does your daily commute or regular driving route take you through scho	ol zones c	or school b	ous stops?											
% Yes	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
School zones	60%	57%	70%	61%	59%	57%	55%	59%	60%	59%	59%	62%	58%	60%
School bus stops	52%	55%	66%	54%	54%	53%	58%	46%	61%	49%	55%	54%	52%	56%

3A. How often have you caught yourself doing any of the following, whether	er it was a	ccidental	ly or inten	tionally? -	Driving o	ver the sp	eed limit	while in a	n active sc	hool zone	-			
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Often	7%	7%	5%	6%	3%	4%	6%	3%	4%	3%	6%	8%	4%	6%
Sometimes	15%	13%	14%	14%	10%	12%	14%	10%	12%	14%	13%	11%	17%	13%
Rarely	29%	16%	22%	19%	28%	24%	20%	23%	23%	23%	22%	23%	25%	21%
Never	49%	64%	59%	61%	59%	60%	60%	64%	61%	60%	59%	58%	54%	60%

3B. How often have you caught yourself doing any of the following, whether	er it was a	ccidentall	y or inten	tionally? -	Driving an	round a so	hool bus v	while its re	ed flashing	g lights are	<u>e on</u>			
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Often	7%	4%	5%	5%	1%	3%	3%	2%	3%	2%	6%	3%	3%	4%
Sometimes	6%	7%	8%	7%	3%	6%	9%	5%	7%	6%	5%	8%	4%	7%
Rarely	7%	8%	6%	6%	5%	5%	3%	4%	5%	6%	4%	6%	5%	6%
Never	80%	81%	81%	82%	91%	86%	85%	89%	85%	86%	85%	83%	88%	83%

3C. How often have you caught yourself doing any of the following, whether	er it was a	ccidentall	y or inten	tionally? -	Using a h	and-held o	ell phone	while in a	n active s	chool zon	<u>e_</u>			
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Often	7%	6%	7%	5%	2%	4%	5%	3%	5%	3%	6%	5%	4%	5%
Sometimes	11%	9%	8%	10%	7%	8%	13%	8%	14%	11%	11%	12%	9%	10%
Rarely	16%	12%	15%	15%	18%	14%	9%	17%	14%	18%	16%	15%	17%	14%
Never	66%	73%	70%	70%	73%	74%	73%	72%	67%	68%	67%	68%	70%	71%

Consumer Pulse

3D. How often have you caught yourself doing any of the following, whether it was accidentally or intentionally? - Making an illegal turn during active school zone hours														
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Often	5%	3%	6%	4%	1%	3%	5%	3%	2%	1%	5%	5%	3%	4%
Sometimes	8%	9%	9%	9%	4%	7%	7%	3%	9%	7%	5%	8%	5%	8%
Rarely	12%	9%	8%	9%	11%	9%	8%	12%	8%	11%	11%	10%	11%	9%
Never	75%	79%	77%	78%	84%	81%	80%	82%	81%	81%	79%	77%	81%	79%

3E. How often have you caught yourself doing any of the following, whether	er it was a	ccidentall	y or inten	tionally? -	Cutting of	ff a school	bus beca	use it is dr	iving too	slow				
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Often	5%	4%	5%	4%	1%	3%	5%	2%	2%	1%	5%	4%	2%	4%
Sometimes	7%	9%	9%	9%	4%	6%	7%	4%	9%	3%	6%	8%	7%	8%
Rarely	9%	7%	9%	7%	7%	7%	4%	7%	7%	11%	8%	6%	7%	7%
Never	79%	80%	77%	80%	88%	84%	84%	87%	82%	85%	81%	82%	84%	81%

4. How confident are you that you know the laws for passing a school bus v	4. How confident are you that you know the laws for passing a school bus when its red flashing lights are activated?														
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total	
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000	
Very confident	76%	73%	75%	68%	78%	77%	80%	72%	76%	74%	75%	74%	77%	74%	
Somewhat confident	19%	23%	21%	28%	19%	19%	17%	24%	20%	23%	21%	22%	21%	22%	
Not at all confident	5%	4%	4%	4%	3%	4%	3%	4%	4%	3%	4%	4%	2%	4%	

Respondent Profile

Gender														
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
Male	51%	49%	48%	49%	50%	49%	50%	50%	48%	51%	48%	48%	50%	49%
Female	49%	51%	52%	51%	50%	51%	50%	50%	52%	49%	52%	52%	50%	51%

Age Range														
	СО	FL	GA	IL	IA	MI	MN	NE	NC	ND	SC	TN	WI	Total
Base (n=)	400	400	400	400	400	400	400	400	400	200	400	400	400	5,000
18-34	31%	26%	30%	29%	29%	29%	28%	30%	29%	33%	28%	29%	28%	28%
35-44	19%	15%	17%	17%	16%	15%	17%	18%	17%	18%	16%	16%	16%	17%
45-54	15%	15%	17%	16%	15%	15%	15%	14%	16%	12%	15%	16%	15%	16%
55-64	15%	17%	16%	16%	16%	17%	17%	16%	16%	15%	17%	17%	17%	16%
65 or older	20%	27%	20%	22%	24%	24%	23%	22%	22%	22%	24%	22%	24%	23%

Statistical Statement:

The AAA Consumer PulseTM Survey was conducted online among residents living in The Auto Club Group territory from July 11 - 16, 2024. A total of 5,000 residents completed the survey. Survey results have a maximum margin of error of ± 1.4% points. For individual states (except ND), the maximum margin of error is ± 4.9% points. Responses are weighted by age and gender within state to ensure reliable and accurate representation of the adult population (18+).